

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy):

31/01/2019

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer TravelSky Technology Limited ("Company")

Date Submitted 01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stockcode: <u>00696</u>	Description: <u>H shares of the Company</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>932,562,000 RMB1</u>		<u>RMB932,562,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>932,562,000 RMB1</u>		<u>RMB932,562,000</u>
(2) Stockcode: <u>00696</u>	Description: <u>Domestic shares of the Company</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>1,993,647,589 RMB1</u>		<u>1,993,647,589 RMB</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>1,993,647,589 RMB1</u>		<u>1,993,647,589 RMB</u>

2. PreferenceShares

Stockcode: _____	Description: _____		
	No. of preference shares	Parvalue (Statecurrency)	Authorisedshare capital (Statecurrency)
Balanceatclose ofprecedingmonth	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balanceatclose ofthemoth	_____	_____	_____

3. OtherClasses ofShares

Stockcode: _____	Description: _____		
	No. of other classes of shares	Parvalue (Statecurrency)	Authorisedshare capital (Statecurrency)
Balanceatclose ofprecedingmonth	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balanceatclose ofthemoth	_____	_____	_____

Totalauthorisedshare capitalat theendofthemoth(Statecurrency) :

RMB2,926,209,589

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of ordinary shares (2)	No. of preference shares	No. of other clas ses of shares
Balance at close of preceding month	932,562,000	1,993,647,589	NA	NA
Increase/ (decrease) during the month	Nil	Nil	NA	NA
Balance at close of the month	932,562,000	1,993,647,589	NA	NA

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM (dd/mm/yyyy) and class of shares issuable	Movement during the month thereto as at close of approval date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (/ /) shares (Note 1)						
2. _____ _____ _____ (/ /) shares (Note 1)						
3. _____ _____ _____ (/ /) shares (Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		NA	
			(Other class)		NA	
Total funds raised during the month from exercise of options (State currency)					Nil	

WarrantstoIssueSharesoftheIssuerwhicharetobeListed

	No.ofnew haresof issuer ssued duringthe month atcloseof	No.ofnews sharesof issuerwhichi maybe issued
Nominalvalue pursuantCurrency		
<p><u>1.</u></p> <p>_____</p> <p>(/ /)</p> <p>Stockcode(iflisted)</p> <p>_____</p> <p>Classofshares issuable(Note 1)</p> <p>_____</p> <p>Subscriptionprice</p> <p>_____</p> <p>EGMapprovaldate (ifapplicable) (dd/mm/yyyy) (/ /)</p>		
<p><u>2.</u></p> <p>_____</p> <p>(/ /)</p> <p>Stockcode(iflisted)</p> <p>_____</p> <p>Classofshares issuable(Note 1)</p> <p>_____</p> <p>Subscriptionprice</p> <p>_____</p> <p>EGMapprovaldate (ifapplicable) (dd/mm/yyyy) (/ /)</p>		
<p><u>3.</u></p> <p>_____</p> <p>(/ /)</p> <p>Stockcode(iflisted)</p> <p>_____</p> <p>Classofshares issuable(Note 1)</p> <p>_____</p> <p>Subscriptionprice</p> <p>_____</p> <p>EGMapprovaldate (ifapplicable) (dd/mm/yyyy) (/ /)</p>		
<p><u>4.</u></p> <p>_____</p> <p>(/ /)</p> <p>Stockcode(iflisted)</p> <p>_____</p> <p>Classofshares</p>		

Convertibles(i.e.ConvertibleintoSharesoftheIssuerwhicharetobeListed)

Classanddescription	Currencyof amount outstanding	Amountat closeofprecedingmonth	Converted duringthemonth	Amountatcloseofthemonth	No.ofnewsharesofissuerissued duringthemonthupto	No.ofnewsharesofissuer whichmaybe issuedpursuanttheretoatcloseofthemonth
1. _____ _____ _____						
Stock code(iflisted) _____ Classofsharesissuable(<i>Note 1</i>) _____ Subscriptionprice _____ EGMapprovaldate(if applicable)(dd/mm/yyyy) _____ (/ /)						
2. _____ _____ _____						
Stock code(iflisted) _____ Classofsharesissuable(<i>Note 1</i>) _____ Subscriptionprice _____ EGMapprovaldate(if applicable)(dd/mm/yyyy) _____ (/ /)						
3. _____ _____ _____						
Stock code(iflisted) _____ Classofsharesissuable(<i>Note 1</i>) _____ Subscriptionprice _____ EGMapprovaldate(if applicable)(dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____						
Stock code(iflisted) _____ Classofsharesissuable(<i>Note 1</i>) _____ Subscriptionprice _____ EGMapprovaldate(if applicable)(dd/mm/yyyy) _____ (/ /)						
				Total C.(Ordinaryshares) _____	Nil _____	
				(Preference shares) _____	NA _____	
				(Otherclass) _____	NA _____	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2. (/ /) shares (Note 1)		
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	NA	
(Other class)	NA	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant to the offer	No. of new shares of issuer which may be issued pursuant to the offer at close of the month	
1. Rights issue	At price:	State _____ cy	_____ currency	Class of shares issuable (Note 1) _____ (/ /) Issue and allotment date: (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy)	<u>Nil</u>	Nil
2. Open offer	At price:	State _____ cy	_____ currency	Class of shares issuable (Note 1) _____ (/ /) Issue and allotment date: (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy)	<u>Nil</u>	Nil
3. Placing	At price:	State _____ cy	_____ currency	Class of shares issuable (Note 1) _____ (/ /) Issue and allotment date: (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy)	<u>Nil</u>	Nil
4. Bonus issue				Class of shares issuable (Note 1) _____ (/ /) Issue and allotment date: (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy)	<u>Nil</u>	Nil

Type of Issue				No. of new shares of issuer issued during the month pursuant to the resolution	No. of new shares of issuer which may be issued pursuant to the resolution at close of the month
5. Scrip dividend	At price:	State _____ currency	Class of shares issuable (Note 1) _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>Nil</u>	<u>Nil</u>
6. Repurchase of shares			Class of shares repurchased (Note 1) _____ Cancellation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>Nil</u>	<u>Nil</u>
7. Redemption of shares			Class of shares redeemed (Note 1) _____ Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>Nil</u>	<u>Nil</u>
8. Consideration issue	At price:	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>Nil</u>	<u>Nil</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant to the offer	No. of new shares of issuer which may be issued pursuant to the offer at close of the month
9. Capital reorganisation			Class of shares issuable (Note 1) _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>Nil</u>	Nil
10. Other (Please specify)	At price:	State currency	Class of shares issuable (Note 1) _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	<u>Nil</u>	Nil
Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____				<u>Nil</u>	<u>NA</u>

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>Nil</u>
	(2)	<u>Nil</u>
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		<u>NA</u>
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>NA</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

